

Concepts with Kate

What can I do if I suspect that myself or a loved one has been taken advantage of financially? Thankfully, Missouri takes elder abuse seriously, and there are many resources for protecting our loved ones, and ourselves, from such financial exploitation. If you fear that yourself or a loved one may be financially exploited – whether this be by a family member, fiduciary, professional advisor or a complete stranger – you can reach out to us to make sure that your accounts are secure, and we can direct you to the appropriate agency to assist you in investigating the situation. You can also contact the Missouri Department of Senior Services, that has a team of social workers specifically dedicated to stopping elder abuse or exploitation.



To discuss your specific needs, call to set up an appointment with Kate McNary or Chuck Brown. 417-623-3424

Advance reservations are encouraged and will be accepted for all trips. The sooner your reservation is received the better. All trips have a deadline for payment to be received in Lisa's office. After the deadline, unpaid tickets will be returned. Confirmation letters, with a full itinerary, will be mailed 4-5 weeks prior to departure date. If there are any questions, please contact Lisa, 417-624-1995 or your local Lifestyles Advisor.

Please send in your RSVP early as trips are filling up quickly!



Southwest Missouri Bank ~ Lifestyles would like to treat you for your birthday. As a "thank you" for being a Lifestyles member, the bank will pay for your birthday meal! Lunch or Dinner, whichever works best for you.

LUNCH

Granny Shaffer's - 2728 Rangeline Rd., 11:30 a.m.
• Choice of Sliced Sirloin or Italian Chicken

DINNER

Club 1201 - 1201 E. 32nd St., 6:00 p.m.
• Choice of Filet Mignon or Chicken Cordon Bleu

If you would like to purchase an extra meal, the cost is \$15.00 for lunch and \$20.00 for dinner.

*Reservation postcards will be mailed out and **MUST** be returned and extra meal paid for with reservation.*

MARCH 13 | APRIL 10 | MAY 8
JUNE 5 | JULY 10 | AUGUST 14

RED FLAGS OF FINANCIAL EXPLOITATION



1. Changes in legal documents/estate plan at the request or pressure of another.
2. Unpaid bills by fiduciary.
3. Missing valuables.
4. Unintended or unexplained use of debit card, checks or credit card.
5. Being isolated from other friends and family members by a caregiver or friend.
6. Being pressured to make quick decisions and not tell others about them.
7. Caregiver that is no longer meeting your basic needs of health and hygiene.
8. Friends, caregivers or family members with new, likely excessive, interest in your finances.

To identify these red flags, you should review your bank statements and bills regularly, and stay in contact with trusted family members and friends, being open and honest with them about your concerns.

Lifestyles

Banking Extras For Those Over 50

"for the young at heart"

ISSUE 75
MARCH 2025



IMPORTANT PHONE NUMBERS

Customer Service	1-800-943-8488
24-Hour Access Line	1-800-300-5580
Investment Services	417-781-6019 or 417-358-9331
Trust Services	417-623-3424
Mortgage Loan	417-624-9970
Consumer Loan	Info. in all branches
Lisa Passley	417-624-1995

YOUR LIFESTYLES ADVISORS

CARTHAGE:

3rd & MapleJim Cornell – 358-9331

2417 S. Grand ..Courtney Blanchard – 358-1770

JASPER: Kathy Hill – 394-2546

ORONOGO:Sonja Potts – 680-5112

NEOSHO:Nathan Harkins – 451-7800

S. Hwy. 59..... – 451-7700

DUQUESNE:Kim Jones – 623-5959

JOPLIN:

32nd & Indiana.....Rita Weston – 624-1995

Zora Addie Larson – 206-6800

Stone's Corner.....Sylvia Barchak – 623-0400

32nd & McClelland...Anthony Osburn – 623-5255

LIFESTYLES EVENT RESERVATION FORM
 PLEASE PRINT CLEARLY AND SEND THIS RESERVATION FORM WITH PAYMENT TO:
 Lisa Passley • Southwest Missouri Bank • 1000 East 32nd St. • Joplin, MO 64804

MARK THE DATE(S) YOU PLAN TO ATTEND: <input type="checkbox"/> April 4, 2025 \$92.00 <input type="checkbox"/> April 17, 2025 \$155.00 <input type="checkbox"/> May 21, 2025 \$84.00 <input type="checkbox"/> June 24, 2025 \$65.00 <input type="checkbox"/> July 16, 2025 \$84.00	NAME(S) _____
	PLEASE SEAT ME WITH _____
	ADDRESS _____
	CITY _____ STATE _____ ZIP _____
	PHONE _____

Departure Location: Joplin Carthage

EMERGENCY CONTACT: _____ NAME _____ PHONE: _____

CONFIRMATION LETTERS ARE MAILED 4-5 WEEKS PRIOR TO DEPARTURE DATE

trips

**THANK YOU FOR THE MUSIC -
 A MODERN TRIBUTE TO ABBA
 FRIDAY APRIL 4, 2025**

HAMNERS' VARIETY THEATER - BRANSON, MO

Get ready to sing and dance along to chart-toppers like Dancing Queen, Waterloo, Take a Chance on Me, Fernando, and Mamma Mia—and that's just the beginning! This dynamic tribute show perfectly captures the magic of ABBA, featuring stunning vocals, dazzling choreography, and electrifying energy that will have you on your feet from start to finish. With non-stop entertainment and nostalgic favorites, it's a must-see experience that will leave you shouting for more! **Lunch at McFarland's before the 2:00 show is included in the cost.** *Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.*

Cost: \$92.00 per person
 Payment to Lisa is due now.

**DAVID - MASTER POET,
 FEARLESS WARRIOR, ANOINTED KING
 THURSDAY APRIL 17, 2025
 SIGHT AND SOUND THEATRE - BRANSON, MO**

From still waters to shadowed valleys, David's ascent to the throne is filled with towering giants, wild animals and Philistine soldiers. After unprecedented victories lead to devastating failures, this passionate warrior will face the biggest battle of all: the one within himself. Come alongside this young shepherd on his journey to become a man after God's own heart. **Dinner at Lambert's following the 11:30 show is included in the cost.** *Details: Depart Joplin Sam's Club (SW corner) at 8:00 a.m.; pick up passengers north side of Carthage SMB south location at 8:30 a.m. Approximate return time to Joplin is 6:00 p.m.*

Cost: \$155.00 per person
 Payment to Lisa is due now.

**"JERSEY BOYS"
 WEDNESDAY MAY 21, 2025
 THE NEW THEATRE - OVERLAND PARK, KS**

An uplifting tale of four blue collar Italian boys from the East Coast, with vocal harmonies to climb to extraordinary heights! From the gritty streets of Newark to the dazzling lights of Broadway, this quartet battles adversity, embraces brotherhood, and creates a unique sound that would forever change the beat of American music. This Tony Award-winning musical tells the rags-to-riches journey of Frankie Valli, Bob Gaudio, Tommy DeVito, and Nick Massi. Set to the heart-pounding sounds of their iconic group *The Four Seasons*, with music that defined a generation - hits like "Sherry", "Big Girls Don't Cry", "Walk Like A Man" and "Can't Take My Eyes Off You". **A delicious lunch buffet is included in the price.** *Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.*

Cost: \$84.00 per person
 Payment to Lisa is due April 21, 2025.

**SHOPPING!
 TUESDAY JUNE 24, 2025**

Back by popular demand! Not your typical day of shopping..... We will head north bound for the Harrisonville area with stops along the way. Our stops will include: Horton Farmers Market (fresh local produce from 6 Amish farms), McBee's World Famous Bratwurst, Hertzog Meat Co. and whatever else we may find on our way. Lunch will be included in the cost of this trip. Bring your iced down (empty) coolers! **Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 9:00 a.m. Approximate return time to Joplin is 5:30 p.m.**

Cost: \$65.00 per person
 Payment to Lisa is due May 24, 2025.

**"CLUE"
 WEDNESDAY JULY 16, 2025**

THE NEW THEATRE RESTAURANT - OVERLAND PARK, KS

A bizarre group of strangers are invited to the ominous Boddy Manor. Their evening together turns into a real mystery of whodunit! Who could the murderer be? Professor Plum with the lead pipe, Mrs. Peacock with the candlestick, or Colonel Mustard with the revolver? Murder, blackmail, and hilarious twists & turns will draw the audience into a murder case filled with non-stop laughs! **Details: Depart Joplin Sam's Club (SW corner) at 8:30 a.m.; pick up passengers north side of Carthage SMB south location at 8:50 a.m. Approximate return time to Joplin is 6:30 p.m.**

Cost: \$84.00 per person
 Payment to Lisa is due June 16, 2025.

extended travel

**July 16-22, 2025
 MONTANA**

Big Sky Country, Glacier National Park

**September 1-6, 2025
 CAPE COD AND THE ISLANDS**

featuring Nantucket, Martha's Vineyard, Hyannis Port & Providence Town

**October 19-27, 2025
 PACIFIC NORTHWEST SPLENDOR**

Embrace dramatic scenery and relive the daring exploits of Lewis and Clark on the Snake and Columbia Rivers for the trip of a lifetime.

Contact Lisa Passley for more information.

BINGO AT AREA SENIOR CENTERS!
 We will be calling bingo and bringing prizes.
HOPE TO SEE YOU THERE!
THE CENTER (CARL JUNCTION)
 March 14 10:00 a.m. - 11:00 a.m.
JOPLIN SENIOR CENTER
 May 6 10:00 a.m. - 11:00 a.m.
NEOSHO SENIOR CENTER
 June 19 9:00 a.m. - 10:00 a.m.
WEBB CITY SENIOR CENTER
 July 31 10:00 a.m. - 11:00 a.m.
CARTHAGE CANDO CENTER
 August 26 10:00 a.m. - 11:00 a.m.

SMB Moneymakers Investment Club

The SMB Moneymakers Investment Club is a group of investors interested in learning from making investments together for fun and watching successful outcomes in the stock market. With a surprisingly small monthly amount, you are invited to join and see how your money increases. Visitors are always welcome. Meetings are held on the 2nd Wednesday at 10:00 AM. at the SMB Community Building located at 801 S. Duquesne Rd. Please contact Herb Winslow at (417) 388-0820 for questions.