

Example

Date 5/1/00

Name Smith John 2/10/40 Spouse Mary 7/16/42
Last First DOB DOB

Children's Names/Dates Of Birth
Karen 6/17/64 Jeff 10/15/59

Items	Title/Deed Ownership (names)	Fair Market Value (approximate)
1. Real Estate (addresses) Tract I 102 Main St., Joplin Tract II 201 Any Street, Joplin	John & Mary John, Mary & Jeff	\$175,000 \$65,000
2. Vehicles (year & make) a. '94 Chevy Truck b. '98 Plymouth	John Mary	\$8,000 \$14,000
3. Bank Accounts (institutions) a. <i>Savings</i> 1. SMB 2. SMB b. <i>Checking</i> 1. SMB 2. Jasper Co. Bank c. <i>Other (CDs, Etc.)</i> 1. SMB	John & Mary John & Mary John & Mary John John & Mary	\$5,000 \$3,000 \$1,000 \$1,000 \$50,000
4. Stocks and Bonds ABC Corp.	John	\$20,000
5. Retirement Plans/IRAs SMB SMB	John Mary	\$25,000 \$15,000
6. Life Insurance (company) United Ins. Co.	(insured/beneficiary) John, insured / Mary, beneficiary	\$100,000
7. Business Interest John's Printing Company	John	\$150,000
8. Equipment Printing Equipment	N/A	\$100,000
9. Household Goods & Personal Effects	N/A	\$20,000
10. Miscellaneous		

Liabilities (to whom owed) (excluding normal monthly bills)	What For	Amount (approximate)
Jasper Co. Bank	Home Mortgage	\$10,000